

# 2014 Home and Community Based Services Pre-Conference Intensives

*Hyatt Regency Crystal City, Arlington, VA*

Updated as of September 4, 2014  
*Agenda Subject to Change*

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## **MONDAY, SEPTEMBER 15, 2014** **HCBS INTENSIVES**

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7:00 a.m. – 5:00 p.m.

**Registration**

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8:30 a.m. – 11:30 a.m.

**Intensives**

- Managed Long-Term Services and Supports *Potomac I-VI*
- Information & Referral/ Assistance Retreat *Washington B*
- CMS Intensive Review of the new 1915(i) and 1915(c) HCBS Regulations *Tidewater*
- Abuse, Neglect, & Exploitation: Prevention and Prosecution *Washington A*
- Money Follows the Person and Balancing Incentive Program *President's Rooms*
- TEFT Demonstration- How CMS is Supporting Measures Development and Health Information Technology Advancements in Community Based LTSS System *Virginia Rooms*

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11:45 a.m. – 1:00 p.m.

**Lunch *Regency Ballroom***

**Trends in HCBS... A Conversation**

Speakers: *Suzie Bosstick*, Deputy Director, Disabled and Elderly Health Programs Group, CMS ; *Martha Roherty*, Executive Director, NASUAD; *Nancy Thaler*, Executive Director, NASDDDS

1:00 p.m. – 5:00 p.m.      **Intensives**

- Managed Long-Term Services and Supports *Potomac I-VI*
- Information & Referral/ Assistance Retreat *Washington B*
- Department of Labor (DOL) Fair Labor Standards Rule *Tidewater*
- Abuse, Neglect, & Exploitation: Prevention and Prosecution *Washington A*
- Money Follows the Person and Balancing Incentive Program *President’s Rooms*
- TEFT Demonstration- How CMS is Supporting Measures Development and Health Information Technology Advancements in Community Based LTSS System *Virginia Rooms*

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4:00 p.m. – 6:00 p.m.      **Conversations with Administration for Community Living Regional Administrators – Part I** *Regency Ballroom A-B (State Agencies by Invitation Only)*

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6:00 p.m. – 7:30 p.m.      *NASUAD President’s Reception (Invitation Only)*  
*Sponsored by AmeriHealth Caritas*

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**TUESDAY, SEPTEMBER 16, 2014**  
**HCBS CONFERENCE BEGINS**

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7:00 a.m. – 5:00 p.m.      **Registration**

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8:30 a.m. – 10:00 a.m.      **Welcome Plenary** *Regency Ballroom*  
**AoA: Past, Present, and Future**  
**Speakers:** *Kathy Greenlee*, Assistant Secretary for Aging; *Josefina Carbonell*, Former Assistant Secretary for Aging; *Jeanette Takamura*, Former Assistant Secretary for Aging; *Fernando Torres-Gil*, Former Assistant Secretary for Aging

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10:15 a.m. – 5:00 p.m.      **CIRS/A Training** *Prince William*

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10:00 a.m. – 10:15 a.m.      **Break**

- 10:15 a.m. – 11:30 a.m.     **Workshops:**
- ACL: Empowering Beneficiaries through Education and Advocacy: The Role of the Duals Demonstration Ombudsman Program in Integrated Models *Washington A*
  - ACL: Building Respect and Dignity for Lesbian, Gay, Bisexual and Transgender Older Americans in Long-Term Care *Roosevelt*
  - CMS: Medicaid 101 : Overview of the Program *Washington B*
  - Exemplar Lifespan Respite States: An Experiment in Sustainability Planning *Jefferson*
  - AARP Long-Term Services and Supports Scorecard *Potomac IV*
  - Models of Community Based Service Coordination for Vulnerable Behavioral Health Populations *Potomac I*
  - Behavioral Health and Intellectual Disability Populations being Served in Medicaid Managed Long-term Services and Support Programs - Program Design for Sustainable Financing, Improved Community Integration/ Recovery and Resiliency-Oriented Programs and Operational Implementation *Potomac III*
  - Prioritizing and Targeting Nutrition Services to Address Nutritional Risk *Arlington*
  - Assisted Living in an HCBS Framework: Implementing the New Federal Rules, and Looking to the Future *Potomac II*
  - The New Volunteer Paradigm: A Livable Community-Based Approach *Lincoln*
  - Managing Mom’s Money: Helping Financial Caregivers While Protecting Mom *Potomac VI*
  - Oral Health: Ensuring Dental Coverage for America’s Older Adults *Potomac V*

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11:30 a.m. – 7:00 p.m.     **Exhibit Hall Opens** *Independence Center*

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12:00 p.m. – 1:00 p.m.     **Lunch in Exhibit Hall**  
*Sponsored by Cigna-HealthSpring*

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1:00 p.m. – 2:30 p.m.     **Plenary**  
**Speaker:** *Barbara Edwards*, Director, Disabled and Elderly Health Programs Group, CMS

**Arthur Flemming Award Presentation**  
**Katie Beckett Award Presentation**

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2:30 p.m. – 2:45 p.m.     **Break**

2:45 p.m. – 4:00 p.m.

**Workshops:**

- ACL: Building the Business Acumen of the Aging and Disability Networks *Washington A*
- CMS: Medicaid 201: Home and Community Based Services within Medicaid *Washington B*
- A Day Late and A Dollar Short: A Financial Education Guide and Tools for Under-Financed Older Adults *Lincoln*
- The New Companionship Exemption Rules: Impacts and Implications for State, Participants and Workers *Potomac IV*
- Family Caregivers: What Are We So Afraid Of? *Potomac I*
- The Impact of the ACA Insurance Requirement on Medicaid Dependent Employers- A Panel Discussion *Jefferson*
- A Picture of Housing and Health: Medicare and Medicaid Use Among Older Adults in HUD Assisted Housing *Roosevelt*
- How States Can Use Data From the National Core Indicators to Look at Indicators of Community Based Settings as Defined by the New CMS Home and Community Based Regulations *Arlington*
- Pursuing Justice-Overcoming the Barriers that Hinder Criminal Prosecution of Elder Abuse *Potomac VI*
- Innovation Track: Pharmacogenomics-guided Treatment for Improved Patient Care –Companion Dx *Potomac II*
- Promoting Healthy Aging: The Science Behind the Evidence of Nutrition Findings from USDA's Human Nutrition Research Center on Aging *Potomac III*
- Legislative Update: What's New in Aging Policy... and What's Ahead *Potomac V*
- Consumer Directed Services - See how CDS Empowers Clients & Families and Benefits the State *Fairfax*
- MFP and HCBS Enhancement Services *Kennedy*

4:00 p.m. – 4:15 p.m.

**Break**

4:15 p.m. – 5:30 p.m.

**Workshops:**

- ACL: Living Well With Dementia *Roosevelt*
- ACL: The Transition of the State Health Insurance Program (SHIP) from CMS to ACL: Setting A New Course for the SHIP *Washington A*
- CMS: Managed Long-Term Services and Supports- An Overview of CMS' Policy Initiatives *Washington B*
- Changing Tides: The Role of Professional Case Managers in Self-Directed Support Programs *Potomac III*
- Statewide Adoption of Positive Behavioral Supports in the Massachusetts Developmental Disabilities Service System

*Lincoln*

- Program, Policy and Resource Review and Maximization Initiative for the Pennsylvania Department of Public Welfare (DPW) *Jefferson*
- Improving Access to Safe and Inclusive Services for LGBT Adults *Potomac I*
- Supporting Meaningful Employment Initiatives *Potomac IV*
- Integrating a Personal Health Record with Statewide Waiver Management Software *Arlington*
- Iowa Aging Issues Mediation Project *Kennedy*
- Managed Care – Performance Integrity *Potomac VI*
- Innovation Track: The Art of Engagement: Connecting Patients, Providers and Plans in the Mobile Era –Health ELT *Potomac II*
- Care Coordination in Managed Long-Term Services and Supports *Fairfax*
- MIPPA: Improving Medicare Access and Affordability *Potomac V*

6:00 p.m. – 7:00 p.m.      **Gala Reception in Exhibit Hall**  
*Sponsored by Centene*

7:00 p.m. – 11:30 p.m.      **50<sup>th</sup> Anniversary Gala and Dinner Regency Ballroom**  
*(Cocktail Attire/Black Tie Optional)*  
*Gala Bar sponsored by Harmony*  
*Gala Band sponsored by United Healthcare*

## WEDNESDAY, SEPTEMBER 17, 2014

7:00 a.m. – 8:15 a.m.      **CMS Dialogue: Medicaid Innovation Accelerator Program (IAP)**  
*Regency Ballroom*

7:00 a.m. – 5:00 p.m.      **Registration**

7:30 a.m. – 8:30 a.m.      **Continental Breakfast with Exhibitors** *Independence Center*

8:30 a.m. – 11:00 a.m.      **CIRS/A Exam** *Prince William*

8:30 a.m. – 9:30 a.m.      **Workshops:**

- ACL: Improving Program Performance *Potomac IV*
- ACL: Evidence-Based Support for High-Risk Caregivers in Your Community- Is Your Agency Ready *Washington A*
- CMS: Person-Centered Planning *Washington B*

- Core Competencies for the Direct Services Workforce: A Validated, Cross Sector Resource for Training and Workforce Development to Improve Home and Community Based Services *Jefferson*
- Keeping the Nutrition Program Future Ready *Potomac VI*
- Growing Your Caregiving Coalition: What to Do After you've Planted the Seed *Potomac I*
- ACA Transitions to Medicare and Medicaid: Preventing the Coverage Gap *Potomac III*
- Educating Providers on Unique Vulnerabilities of Transgender, Gender Non-Conforming Clients, and LGBT Older Adults of Color *Arlington*
- Expanding the Aging Conversation: Is 60 the new 50 or the new 20? *Lincoln*
- National Study of Long-Term Care Providers: 2012 National and State Results on Five Major Provider Types *Roosevelt*
- How to Create a Multi-disciplinary Response to Elder Abuse in Your Community *Fairfax*
- Integrating Physical and Behavioral Health Services: The Next Generation *Potomac V*
- A Drug Therapy Revolution: Saving Lives and \$150B Annually *Potomac II*

9:30 a.m. – 9:45 a.m.

**Break**

9:45 a.m. – 10:45 a.m.

**Workshops:**

- ACL: The No Wrong Door System: Setting the Stage for National Standards *Washington A*
- CMS: Quality Performance Measures *Washington B*
- Louisiana's Efforts to Ensure the Integrity of Home and Community Based Services: Using Data to Preserve Resources, Equip Auditors, and Educate Assessors *Lincoln*
- Exploring the Future of Participant Direction: Benefits and Challenges from the Perspectives of Program Administrators *Jefferson*
- Supported Decision-Making: An Important Tool in the Continuum of Guardianship and Alternatives *Potomac V*
- Redesigning Assessment in Colorado: Lessons for Other States Trying to Comply with the New CMS HCBS Regulations and Supporting Systems Change *Arlington*
- A Giant Leap Forward or An Opportunity Lost? Assessing Long-Term Services and Supports in the Duals Demonstrations *Potomac VI*
- Analyzing Medicaid Claims to Learn About: Use of HCBS

and Institutional LTC, Characteristics of Elderly Medicaid LTC Users Compared to Non-Medicaid LTC Users, and Financial Eligibility Pathways to Medicaid LTC Use Including Spend-down *Potomac IV*

- Managed Long-Term Services and Supports: Navigating the Landscape from Readiness Review to Ongoing Oversight *Potomac III*
- Community Based Organizations (CBOs) Driving Health Plan Quality: Position and Role in the Evolving Health Care Environment *Roosevelt*
- Offering Hope and Innovative Supports to Veterans and their Families: Why a Participant Directed Services Approach Works *Potomac I*
- Innovation Track: The Common Sense Interventions that will Reduce Costs and Improve Care for the Elderly – Pfizer *Potomac II*
- State of the States in Aging and Disability *Kennedy*

10:45 a.m. – 11:00 a.m.     **Break**

11:00 a.m. – 12:00 p.m.     **Plenary Session *Regency Ballroom***  
 The Conversation Project  
 Speaker: *Ellen Goodman*, Co-Founder & Director, The Conversation Project; Author, Journalist

12:00 p.m. – 1:00 p.m.     **Lunch *Regency Ballroom***

1:00 p.m. – 2:00 p.m.     **Plenary Session *Regency Ballroom***  
 Speaker: *Patch Adams*, MD. Founder & Director, The Gesundheit Institute; Performer, Clown, Social Activist  
*Session Sponsored by Health Care Service Corporation*

2:00 p.m. – 2:30 p.m.     **Dessert Break with Exhibitors *Independence Center***

2:00 p.m. – 4:00 p.m.     **AIRS CIRS-A Train-the-Trainer *Prince William Room***

2:30 p.m. – 3:45 p.m.     **Workshops:**

- ACL: How does Health Insurance Purchased through the Marketplace Relate to Services at Home? *Washington A*
- ACL: Disaster Preparedness: A Multi-faceted Approach to Planning *Arlington*
- To Plan for Community Living, Learn Who Is In Your Nursing Homes: Insights from the Minimum Data Set (MDS) Using

Questions About Preadmission Screening and Resident Review (PASRR) *Lincoln*

- CMS: Home and Community Based (HCBS) Regulations Transition Plans *Washington B*
- Using the New CMS HCBS Settings Regulation for Community Integration Advocacy: An Advocacy Perspective on the Politics of Community Integration *Potomac IV*
- Enhancing Opportunities for Senior Employment: Training Latino/ Hispanic Elders as Peer Community Interpreters - An Innovative Approach and Promising Practice *Potomac II*
- Electronically Collecting Quality Measures using a Patient-Centered Health Record *Potomac III*
- New Frontiers: Strategies for Designing and Implementing Individualized Budgeting Systems Using Functional Assessments *Fairfax*
- Authentic Person-Centered Supports for Individuals with ID/ DD and Extensive Support Needs *Potomac I*
- Aging in Place Jeopardy *Jefferson*
- Importance of Value Alliances: LTSS Provider Networks & Managed Care Organization Partnerships Responding to Integration Efforts in MMLTSS & Duals *Roosevelt*
- Communities for a Lifetime *Potomac V*
- Utah ADRCs Building Community Partnerships with the VA- Providing Options Counseling to Rural Veterans *Kennedy*
- National Core Indicators for Increasing Quality Measurement of State Systems to Serve People with Disabilities and Older Americans *Potomac VI*

3:45 p.m. – 4:00 p.m.

**Break**

4:00 p.m. – 5:00 p.m.

**Workshops:**

- ACL: The No Wrong Door System: Supporting Youth in Transition *Washington A*
- CMS: The Home and Community-Based Taxonomy *Washington B*
- The Power of Disability Literacy *Potomac III*
- CMS: Housing and Services: Why Collaboration Matters *Potomac VI*
- Connecticut’s Addiction Support Services *Roosevelt*
- ACOBIPPSIMLTSS? Gourmet Alphabet Soup Created by Many Cooks *Lincoln*
- What can Assessment and Service Data Tell Us? Utilizing MDS-HC Data to Support Policy and Programmatic Decision-Making *Arlington*



- The Consumer Financial Protection Bureau: Protecting and Empowering Older Consumers *Potomac I*
- HomeMeds: Key to the door for CBOs contracting with healthcare *Potomac IV*
- Innovative Public-Private Partnerships: Empowering Individuals Through Chronic Disease Self-Management Education (CDSME) *Potomac V*
- Current Learning from the National Community of Practice on Supporting Families and Individuals with Intellectual and Developmental Disabilities Throughout the Life Course *Jefferson*
- Consumer Issues and Advocacy Challenges in Assisted Living *Fairfax*
- Innovation Track: Supporting Better Outcomes: The Role of the Family Caregiver and Aging Network in the Chronic Care Model –Well Med *Kennedy*
- Bridging the Gap: Linking Health Care and Long-Term Services and Supports (LTSS) for Massachusetts’ Elders *Potomac II*

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3:30 p.m. – 5:00 p.m.      **Conversation with Administration for Community Living Regional Administrators – Part II (State Agencies by Invitation Only)**  
*Tidewater Room*

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5:00 p.m. – 6:30 p.m.      **White House Conference on Aging Town Hall**  
*Regency Ballroom*  
**Speakers: Kathy Greenlee, Administrator, Administration for Community Living, and Assistant Secretary, Administration on Aging, HHS; Nora Super, Executive Director, White House Conference on Aging**

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6:30 p.m. – 7:30 p.m.      ***NASUAD President’s Reception (Invitation Only)***

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## THURSDAY, SEPTEMBER 18, 2014

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7:00 a.m. – 12:00 p.m.      **Registration**  
*Regency Foyer*

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7:30 a.m. - 8:30 a.m.      **Breakfast**  
*Regency Ballroom*  
*Sponsored by LTQA*

8:00 a.m. – 2:00 p.m.

**Long-Term Care Quality Alliance Annual Meeting**  
*Potomac I-VI*

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8:30 a.m. – 9:45 a.m.

**Workshops:**

- ACL: The ACL/ CMS Partnership to Provide the States with Person-Centered Counseling Training, Credentialing and Technical Assistance Program *Washington B*
- ACL: The Consumer Experience and the HCBS Settings Rule *Washington A*
- Responding Holistically to Neurobehavioral Challenges in Persons with Brain Injury *Arlington*
- Minnesota Designs New Elderly Waiver Service to Help Seniors Remain at Home *Roosevelt*
- Innovative Ombudsman Programs: Shared Perspectives from New Jersey and Delaware on Meeting the Needs of Today's Senior Population *Lincoln*
- Establishing Matching Services Registries to Help Consumers Find Caregivers *Fairfax*
- Promoting Research Participation as a Part of Healthy Aging *Prince William*
- HCBS Policy Lab: Legislative and Analytical Updates *Jefferson*
- The Use of Clinical and Functional Assessment Instruments *Tidewater*
- Housing and Services: Making Meaningful Investments *Kennedy*
- Using Telecare/ Telehealth Technology to Support Aging in Place *Theater*

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9:45 a.m. – 10:00 a.m.

**Break**

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10:00 a.m. – 11:15 a.m.

**Workshops:**

- HHS Intensive: Promoting Increased Competitive and Integrated Employment for Individuals with Disabilities *Washington A*
- CMS: The 1915(i) and 1915(c) Home and Community-Based (HCBS) Regulations *Washington B*
- Service Agencies Unite to Form a Model Community Care Network *Roosevelt*
- Taking it To the Next Level: Training Programs for Advanced Home Care Aides in Washington *Lincoln*
- Heroes on the Homefront: Meeting the Needs of America's

- Military and Veteran Caregivers *Kennedy*
- Innovations in Protection from Harm for Adults with Mental Illness and Intellectual Disabilities Receiving 24 Hours Residential Support *Prince William*
- Innovation Track: Patient Engagement and Accountability: The Innovative Texas Model – Girling Health *Arlington*
- Coordination, Education, and Integration: Enhanced Roles for Home Care Workers in Theory and Practice Providers; and Policy Revisions to Make it Happen *Jefferson*
- Technology, Innovation, and Aging: How New Technology Companies are Making a Big Impact for Elders and Care *Theater*
- Integrating Services for Dual Eligible Individuals: Efforts to Integrate and Coordinate Long-Term Services and Supports in the Massachusetts Duals Demonstration *Tidewater*
- Ohio Medicaid HCBS Waiver Provider Education, Support, and Oversight *Fairfax*

11:15 a.m. – 11:30 a.m.     **Break**

11:30 a.m. – 12:45 p.m.     **Workshops:**

- ACL: The Impact of New Department of Labor Rules on Fair Labor Standards (Companionship) on the Future of Consumer-Directed Home Care Programs *Washington A*
- CMS: Use of HCBS for Individuals with Mental Health Conditions *Washington B*
- National Medicaid HCBS Program Data and Policies: An Update *Tidewater*
- Assistive Technology: State AT programs and Collaborations with State Medicaid Agencies *Arlington*
- Balancing Incentive Program: Perspectives from Multiple States on Their Work to Support the BIP Objectives and how BIP Initiatives Support Their Broader Program Objectives *Kennedy*
- How Do New Federal Labor Rules Impact Self-Direction? Applying the Rules to Maryland and around the Country *Jefferson*
- Making Evidence-Based Programs Easier and More Affordable for Everyone: The Evidence Based Leadership Council *Lincoln*
- Support and Services at Home (SASH): Housing as a platform for health *Fairfax*
- Options Counseling and Online Training for a Fast Paced World *Prince William*

- The Nutrition Rx: Home Delivered Meals Could Save Millions for Medicaid Managed Care and HCBS Programs *Roosevelt*
- Negotiating Independence?: The Ethical Implications of Electronic Monitoring for Practice and Policy *Theater*

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12:45 p.m. – 1:45 p.m.

**Lunch**

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1:45 p.m. – 3:00 p.m.

**Closing Plenary *Regency Ballroom***

Speakers: *Manu Sareen*, Minister for Children, Gender Equality, Integration and Social Affairs, Denmark; *Carolyn Watts Colvin*, Acting Commissioner, Social Security Administration

**Closing Remarks**

Speakers: *G. Lawrence Atkins*, PhD, Executive Director, Long Term Quality Alliance; *Martha Roherty*, Executive Director, NASUAD; *James Bulot*, President-Elect, NASUAD, Director, Georgia Division of Aging Services

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